JOHORE TIN BERHAD (Co. No. 532570-V)

(Incorporated in Malaysia under the Companies Act, 1965)

REGISTERED OFFICE: Suite 1301, 13th Floor, City Plaza, Jalan Tebrau, 80300 Johor Bahru, Johor

SUBSCRIPTION FORM FOR WARRANTS

| ISSUE DATE : | 22 November 2012 |
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| EXPIRY DATE : | 21 November 2017, the date falling five (5) years from the Issue Date (both dates inclusive) |
| EXERCISE RIGHT: | the rights conferred on Warrant Holder to subscribe for one (1) New Share for each Warrant at the Exercise Price at any time during the Exercise Period and upon the terms of and subject to the Conditions and the provisions of this Deed Poll; |
| EXERCISE PRICE : | RM0.85 only payable in respect of each New Share or such adjusted price, as in accordance with the Memorandum, if applicable; |
| EXERCISE PERIOD: | Exercisable at any time within five (5) years commencing on and including the date of issuance of the Warrants. Warrants not exercised by the close business of the Expiry Date will thereafter lapse and cease to be valid. |

Terms defined in the Deed Poll but not specifically defined herein shall, unless the context requires otherwise, have the same meanings when used in this Subscription Form.

PARTICULARS OF WARRANT HOLDER

| Name of Depositor | : | | | | | | | | | | |
|---|---|---|----------|--|--|--|--|--|--|--|--|
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| Old/ New NRIC/Passport/ | : | | | | | | | | | | |
| Armed Forces/Police Personnel/ Company No. | | | | | | | | | | | |
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| Address | : | | | | | | | | | | |
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| Contact No. Telephone and Fax No. | : | | | | | | | | | | |

All information given above must be as per the information in the records of Bursa Malaysia Depository Sdn. Bhd. ("Bursa Depository")

To: JOHORE TIN BERHAD ("Company")

I/We, the undersigned, being the Depositor and the holder(s) of Warrants :

- i. confirm and declare that all information provided by me/us herein are true and correct;
- ii. confirm and declare that my/our aforesaid information is identical with the information in the records of Bursa Depository with regard to my/our Securities Account(s) and further agree and confirm that in the event the information aforesaid differs from the information in the Bursa Depository's records as mentioned earlier, the exercise of my/our rights hereunder may be rejected;
- iii. exercise my/our Subscription Rights in respect of _____ Warrants in accordance with the Deed Poll;
- agree to accept all the New Shares in the Company to be issued upon the exercise of the Subscription Rights subject to the Memorandum and Articles of Association of the Company;
 authorise you to instruct the Bursa Depository to debit the quantity(ies) of the Warrants specified in the
- v. authorise you to instruct the Bursa Depository to debit the quantity(ies) of the Warrants specified in the table below from my/our Securities Account(s) and where I am/we are entitled to receive New Shares upon the exercise of my/our rights, to credit the quantity of New Shares in the Company into my/our Securities Account as identified above and specified in the table below.

| ACCOUNT FOR DEBITING WARRANTS | | | | | | | | | | | | | | |
|--|---|--|--|--|---|--|--|--|---|--|--|--|--|--|
| No. of Warrant (Stock Code :) CDS Account No. (ADA & Branch Code/Account No.) | | | | | | | | | | | | | | |
| | | | | | - | | | | - | | | | | |
| ACCOUNT FOR CREDITING NEW SHARES | | | | | | | | | | | | | | |
| No. of Shares (Stock Code : |) | CDS Account Number (ADA & Branch Code/Account No.) | | | | | | | | | | | | |
| | | | | | 1 | | | | 1 | | | | | |

| vi. | confirm that the Warrants | intended for the exercise of | the Subscription | Rights are or have been |
|-----|--------------------------------|------------------------------------|------------------|-------------------------|
| | designated as "free securities | s" in my/our Securities Account(s) |); | - |

vii. authorise you to issue and allot the New Shares and despatch the notice of allotment in respect thereof within eight (8) market days after date of receipt of this Subscription Form (together with the requisite payment) (subject to the requirements of the relevant authorities);

viii. confirm that after the lodging of this Subscription Form to the Company, I/we shall not dispose, transfer or charge the Warrants intended for the exercise of the Subscription Rights herein, unless the exercise is rejected by the Company (if applicable).

I/We make payment in full for the New Shares by the attached banker's draft or cashier's order drawn on a bank operating in Malaysia or money order or postal order issued by a post office in Malaysia made out in favour of "JOHORE TIN BERHAD WARRANTS ACCOUNT" crossed A/C Payee only and endorsed on the reverse side with my/our names, Old and New NRIC No. / Company No. / Passport No. / Armed Forces No./ Police Personnel No. and addresses for Ringgit Malaysia ______ (RM _____).

I/We declare and agree that I/we have complied with all exchange control requirements and other legal requirements applicable to the exercise of the Subscription Rights.

Signature / Common Seal of the Warrant Holder

Date

Notes:

- 1. No share certificate will be issued to the Warrant Holder as a result of any exercise of rights herein.
- 2. No Warrant Holder shall be allowed to instruct crediting of new ordinary shares into a Securities Account other than those from which the securities are to be debited.
- 3. A corporation completing this Subscription Form is required to affix its Common Seal in accordance with its Memorandum and Articles of Association, a copy of which must be lodged with the Registrar.
- 4. The Bursa Depository does not recognize joint account holders. For the avoidance of doubt, if no Security Account number is provided, any exercise or purported exercise of the Subscription Rights shall be deemed to be invalid.
- 5. All Warrants not exercised by the Expiry Date will lapse and become null and void.
- 6. Where the relevant payment made for the New Shares is less than the full amount of the Subscription Money required, the Warrant Holder authorizes the Company to, and the Company may, but is not obliged to, treat the exercise by the Warrant Holder of the Subscription Rights as an exercise by the Warrant Holder of the Subscription Rights of such a reduced number of Warrants (in such multiples of Board Lots of 100 Warrants or in such other whole number of Warrants as the Company may determine) such that the relevant payment made for the New shares shall thereafter be sufficient to pay for the full amount of the Subscription Money required in respect of the reduced number of Warrants.
- A separate remittance of RM21.20 inclusive of 6% GST is made payable to "Tricor Investor & Issuing House Services Sdn Bhd" being the administrative fees for debiting of your Warrants and crediting your New Shares.

REGISTRAR AND TRANSFER OFFICE:

Tricor Investor & Issuing House Services Sdn Bhd Unit 32-01, Level 32, Tower A,

Unit 32-01, Level 32, Tower A, Vertical Business Suite, Avenue 3, Bangsar South, No. 8, Jalan Kerinchi, 59200 Kuala Lumpur Tel No.: 03-2783 9299 Fax No.: 03-2783 9222